

# The Intelligence Practice



Walters Kluwer

# Key Figures



1836

Founded in the Netherlands



Today a **market-leading** global information services company



With **19,000** employees



Serving customers in **180** countries



Revenues in 2019 **€4,6** billion



Providing information, software, and services that deliver vital insights, tools, and the guidance of subject-matter experts



Professionals in the legal, business, tax, accounting, finance, audit, risk, compliance and healthcare markets



# Session Objectives

1

DISCUSS

Embrace data to drive quality audits to enhance your value as a trusted advisor and exceed client expectations

2

INCORPORATE

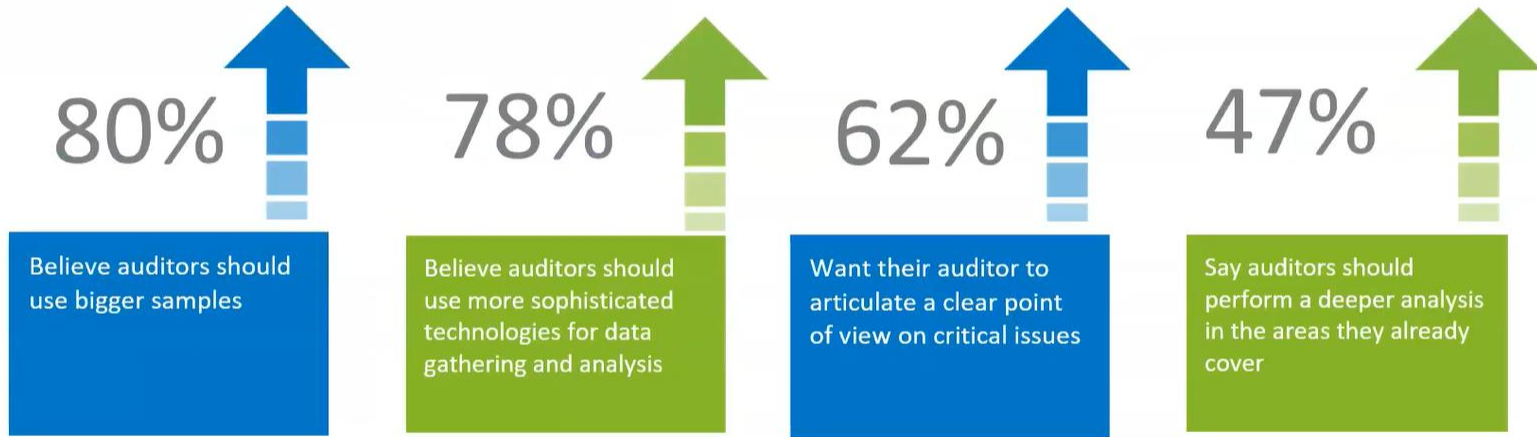
Cloud Based Requests Lists & Audit Data Analytics

3

SUCCEED

Differentiate your firm with more value-added services, data analytics and new technology.

# Client Expectations are Changing



Source: Forbes Insights/KPMG Audit 2025

# Differentiate Your Firm

## Advisory Services

- Audits are more of a commodity
- Fee pressures
- Stay relevant and differentiate
- Actionable insights

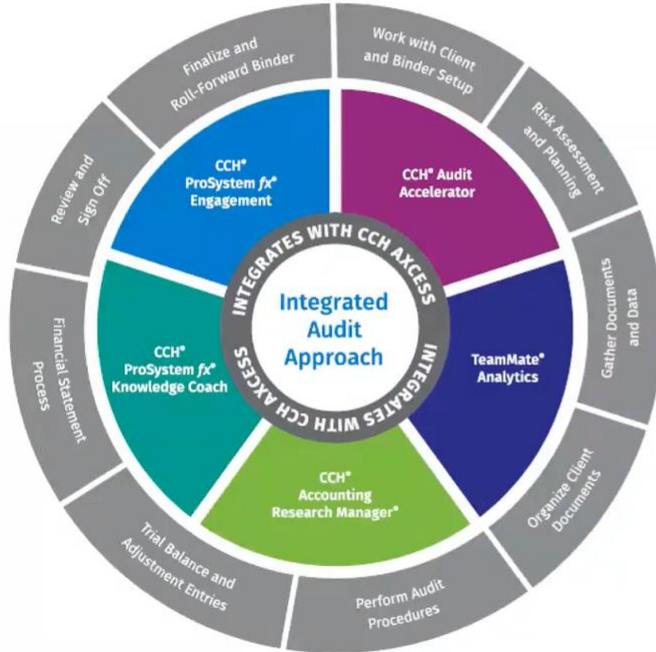
## Data Analytics

- Drive the quality of the audit and advisory services
- Visualization and the trends
- Examine 100% of the data

## Technology

- Efficiency to improve realization
- Audit data analytics to drive quality & insights
- Client readiness with CCH Engagement Organizer

# Dynamic Audit Approach to Drive Value



CCH<sup>®</sup> Prosystem Suite

TeamMate<sup>®</sup> Analytics

THE FUTURE OF  
AUDIT & ADVISORY

# *WOLTERS KLUWER provides solutions and expertise to auditors that improves their efficiency and effectiveness*



## Prosystem Engagement



# SAC Pre-Approved DTACT Solutions for SMPs

## Prosystem Engagement

An **integrated tax, accounting, and workflow solution**, CCH®

ProSystem *fx*® is a system designed to handle Audit engagement and automates computation and report generation.

## TeamMate Analytics

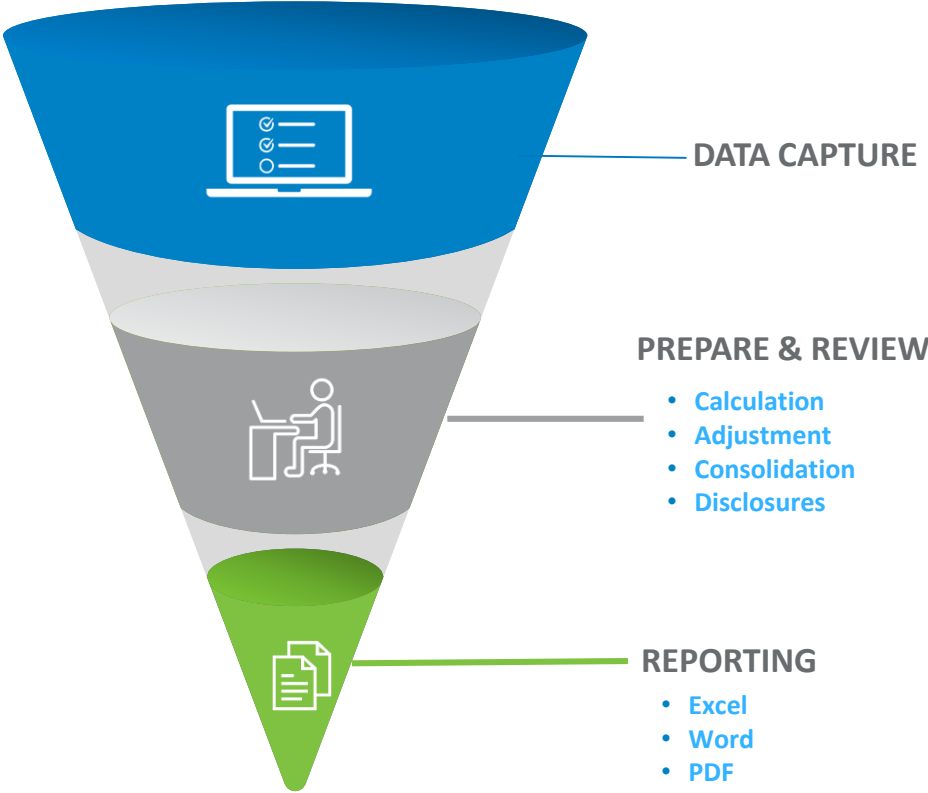
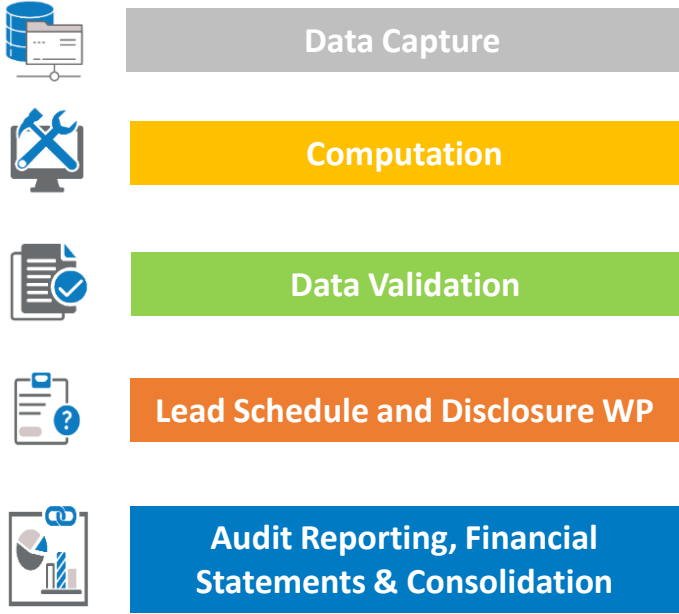
TeamMate Analytics is a suite of more than 150 Computer Aided Audit Tools (or CAATs) that allows auditors to easily perform powerful **data analysis** to deliver significant value for their team, their internal or external clients and their organisation as a whole.

## CCH iFirm

Monitor and streamline every aspect of your tax and accounting business with CCH iFirm. Take Control of Your Office with a **360° View of Projects, Clients and Staff**. Improve your office's processes with the CCH iFirm Suite of solutions!



# CCH Prosystem fx<sup>®</sup> Engagement



# Benefits

## Collaboration

- Allow multiple staff to work on assigned engagement
- No concern of conflicting copies
- Accessible both online and offline

## Flexibility

- Allow customisation of binder templates
- Enjoy compatibility with Microsoft Office
- Seamless integration to your financial statements

## Efficiencies

- Tax, Accounting and Audit Integration
- Automation of 1<sup>st</sup> year engagement
- Familiar UI for quick onboarding

## Compliance

- Tax and FRS Rules
- Documentation requirement
- Protect Data with security access settings

# TeamMate<sup>®</sup> Analytics



150+ Powerful tools

Designed for Auditors

Works with Excel

Supports large data sets >1M rows

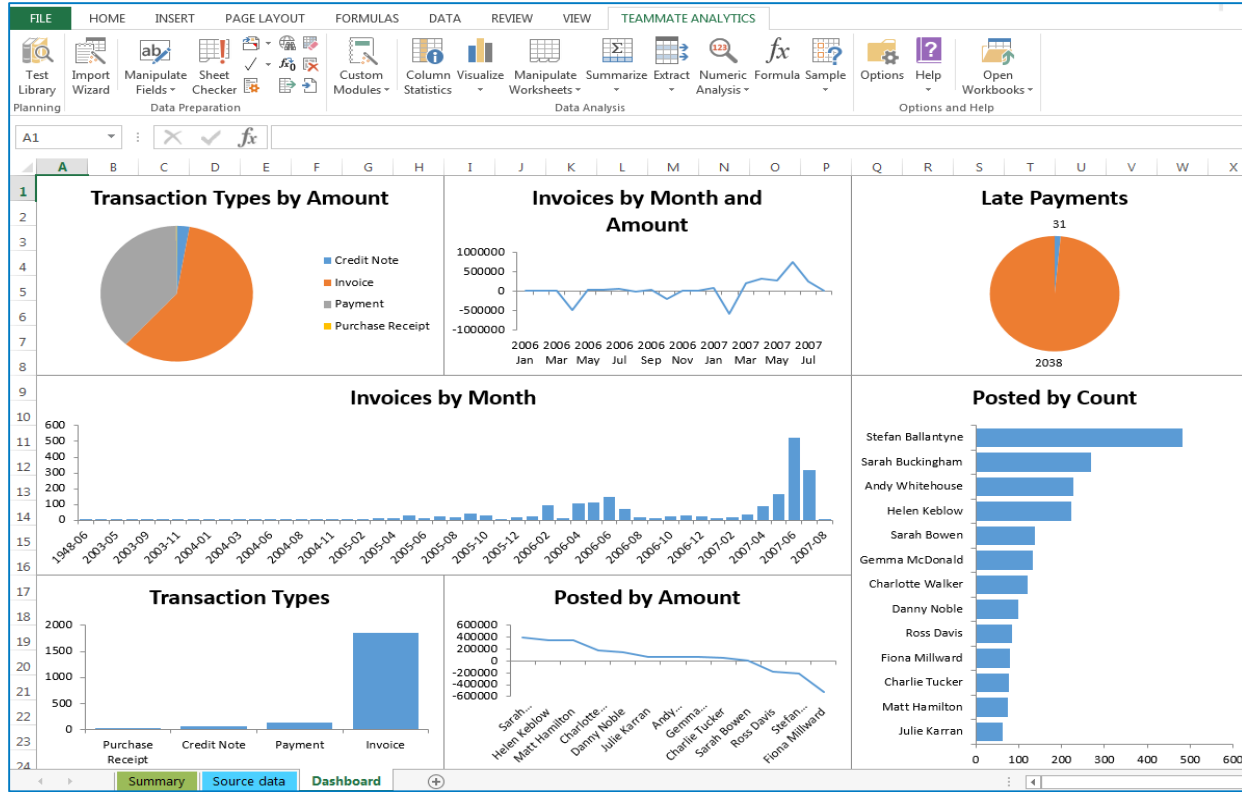
Ease of Use

Customizable Modules

Libraries to help professional judgements

Import from PDF

# Visualisation and Trends



# Benefits

## Large data sets

- Analyze more than 1 million rows of data

## Standardize!

- Customizable company content

## Data prep

- Split data
- Combine data
- Pull just numeric portion of a cell
- Duplicates tool enhanced

## Test Library

- New visualization & transaction scoring tests to make interpretation easier

# Make a Plan to Begin

## Step 1 Choosing a tool

- What is the first thing a firm should consider when choosing?

## Step 2 Begin by beginning

- What a few simple ways to begin?

## Step 3 Longer term plan

- What are the next steps for the firm?



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<https://www.wolterskluwer.com.sg/the-intelligent-practice/>





THANK YOU



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